

ENDOSCOPY REFERRAL FORM

Date:

Referring MD: Dr. _____
Telephone #: _____
Fax #: _____
Email: _____

Telephone # : Home: _____

Work: _____

PROCEDURE (please circle one): **A) Colonoscopy** **B) EGD** **C) EUS/EGD** **D) EUS/Rectal**

INDICATION FOR EXAM (please circle): **A) Colon cancer screening** **B) Others – please specify:** _____

PERTINENT HISTORY (please describe): _____

All of the following must be answered to assist us in scheduling the patient ASAP

Yes No Is the patient able to walk, talk and give his/her own consent?

Yes No The patient was notified that a responsible adult must accompany him at the time of discharge.

Yes No I have advised the patient to hold iron for 7 days before the colonoscopy.

Yes No Is the patient on anticoagulation? If yes, please describe the plans made regarding anticoagulation prior to the endoscopy and call us to discuss._____

Yes No Are antibiotics necessary? (For prosthetic valves, vascular grafts, or history of infective endocarditis)

Yes No Is the patient on insulin for diabetes? If yes, I recommended appropriate adjustment of the insulin dose prior to the procedure.

Yes No Allergies (please list): _____

Yes No Medications (list or fax): _____

Yes No Does the patient have: (please circle all that apply) - CHF Cirrhosis CRF Severe HTN DM COPD

Direct endoscopy requests must be faxed to (409) 772-ENDO (3636) and please have the patient call (409) 772-3637.

FINANCIAL INFORMATION TO BE COMPLETED BY UTMB FINANCIAL PLANNING OFFICE:

Ins.Co _____ Elig.Phone # _____ Spoke To _____ Eff.Date _____

Policy Holder _____ ID/Policy # _____ Group # _____

Co-pay: \$ _____ Deductible: \$ _____ Met _____ Ins pays _____ % Out of Pocket _____ Life _____

Plan type _____ Eff _____ PCP _____ PCP Phone # _____

Claims: _____

Precert Phone # _____ Spoke to _____

Authorization # _____ Expires _____

Authorization obtained by _____ Date _____
Case # _____

To be filled out by the UTMB GI Endoscopy Unit:

Scheduled date: _____ / _____ / _____ Time : _____ Scheduled by : _____

Informed the patient / referring MD (circle) / comment: _____