

Fill in or paste UTMB label

**ENDOSCOPY REFERRAL FORM**

**PATIENT INFORMATION**

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Referring MD: Dr. \_\_\_\_\_

UH #: \_\_\_\_\_

Telephone #: \_\_\_\_\_

DOB: \_\_\_\_\_

Fax #: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

**Telephone #** : Home: \_\_\_\_\_

Work: \_\_\_\_\_

**PROCEDURE** (please circle one):

A) Colonoscopy

B) EGD

C) EUS/EGD

D) EUS/Rectal

**INDICATION FOR EXAM** (please circle):

A) Colon cancer screening

B) Others – please specify: \_\_\_\_\_

**PERTINENT HISTORY** (please describe): \_\_\_\_\_

**All of the following must be answered to assist us in scheduling the patient ASAP**

- Yes No Is the patient able to walk, talk and give his/her own consent?
- Yes No The patient was notified that a responsible adult must accompany him at the time of discharge.
- Yes No I have advised the patient to hold iron for 7 days before the colonoscopy.
- Yes No Is the patient on anticoagulation? If yes, please describe the plans made regarding anticoagulation prior to the endoscopy and call us to discuss. \_\_\_\_\_
- Yes No Are antibiotics necessary? (For prosthetic valves, vascular grafts, or history of infective endocarditis)
- Yes No Is the patient on insulin for diabetes? If yes, I recommended appropriate adjustment of the insulin dose prior to the procedure.
- Yes No Allergies (please list):
- Yes No Medications (list or fax):
- Yes No Does the patient have: (please circle all that apply) - CHF Cirrhosis CRF Severe HTN DM COPD

**Direct endoscopy requests must be faxed to (409) 772-ENDO (3636) and please have the patient call (409) 772-3637.**

**FINANCIAL INFORMATION TO BE COMPLETED BY UTMB FINANCIAL PLANNING OFFICE:**

Ins.Co \_\_\_\_\_ Elig.Phone # \_\_\_\_\_ Spoke To \_\_\_\_\_ Eff.Date \_\_\_\_\_

Policy Holder \_\_\_\_\_ ID/Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Co-pay: \$ \_\_\_\_\_ Deductible: \$ \_\_\_\_\_ Met \_\_\_\_\_ Ins pays \_\_\_\_\_ % Out of Pocket \_\_\_\_\_ Life \_\_\_\_\_

Plan type \_\_\_\_\_ Eff \_\_\_\_\_ PCP \_\_\_\_\_ PCP Phone # \_\_\_\_\_

Claims: \_\_\_\_\_

Precert Phone # \_\_\_\_\_ Spoke to \_\_\_\_\_

Authorization # \_\_\_\_\_ Expires \_\_\_\_\_

Authorization obtained by \_\_\_\_\_ Date \_\_\_\_\_

Case # \_\_\_\_\_

**To be filled out by the UTMB GI Endoscopy Unit:**

Scheduled date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Time : \_\_\_\_\_ Scheduled by : \_\_\_\_\_

Informed the patient / referring MD (circle) / comment: